

Patient's Name (Last, First, MI): \_\_\_\_\_ Phone: \_\_\_\_\_ Hospital: \_\_\_\_\_

Address (Number, Street, Apt No., City, State, ZIP): \_\_\_\_\_

Patient Chart No.: \_\_\_\_\_ \*\*\*PATIENT IDENTIFIER INFORMATION IS NOT TRANSMITTED TO CDC\*\*\*



## National Center for Immunization and Respiratory Diseases

# LEGIONELLOSIS CASE REPORT

(DISEASE CAUSED BY ANY *LEGIONELLA* SPECIES)

U.S. Department of Health and Human Services  
Centers for Disease Control and Prevention (CDC), Atlanta, Georgia 30329  
<https://www.cdc.gov/legionella/index.html>

Form Approved  
OMB No. 0920-0728

**CDC Use Only**  
Case No.: \_\_\_\_\_

|                                                                                                                                               |                                                                                                                                                                                     |                                                                                                                                                                                                   |                                                                     |                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------|
| 1. State health dept. case no.: _____                                                                                                         | 2. Reporting state: _____                                                                                                                                                           | 3. City of residence: _____                                                                                                                                                                       | 4. County of residence: _____                                       | 5. State of residence: _____      |
| 6. Industry: _____                                                                                                                            | 7. Occupation: _____                                                                                                                                                                | 8a. Date of birth (mm/dd/yyyy): _____                                                                                                                                                             | 8b. Age: _____<br>Days<br>Months<br>Years                           | 9. Sex: Male<br>Female<br>Unknown |
| 10. Ethnicity:<br>Hispanic/Latino<br>Not Hispanic/Latino<br>Unknown                                                                           | 11. Race (check all that apply):<br>American Indian/<br>Alaskan Native<br>Asian<br>Black or African<br>American<br>Native Hawaiian or<br>other Pacific Islander<br>White<br>Unknown | 12. Diagnosis:<br>Legionnaires' disease (pneumonia, clinical or X-ray diagnosed)<br>Pontiac fever (fever and myalgia without pneumonia)<br>Extrapulmonary legionellosis (specify location): _____ |                                                                     |                                   |
| 13. Date of symptom onset of legionellosis (mm/dd/yyyy): _____                                                                                |                                                                                                                                                                                     | 14. Date of first report to public health at any level (mm/dd/yyyy): _____                                                                                                                        |                                                                     |                                   |
| 15. Was the patient hospitalized during treatment for legionellosis?<br>Yes<br>No<br>Unknown                                                  | If yes, date of admission (mm/dd/yyyy): _____<br>Hospital name: _____<br>City, state: _____                                                                                         |                                                                                                                                                                                                   | 16. Outcome of illness:<br>Survived<br>Died<br>Still ill<br>Unknown |                                   |
| 17. In the 14 days before onset, did the patient spend any nights away from home (excluding healthcare settings)?<br>Yes      No      Unknown |                                                                                                                                                                                     |                                                                                                                                                                                                   |                                                                     |                                   |

If yes, please complete the following information:

|                                |                                                 |
|--------------------------------|-------------------------------------------------|
| Name of accommodation 1: _____ |                                                 |
| Street address: _____          | Room number: _____                              |
| City: _____                    | State: _____ ZIP: _____                         |
| Country: _____                 | Date of arrival: _____ Date of departure: _____ |
| Comments about travel: _____   |                                                 |

|                                |                                                 |
|--------------------------------|-------------------------------------------------|
| Name of accommodation 2: _____ |                                                 |
| Street address: _____          | Room number: _____                              |
| City: _____                    | State: _____ ZIP: _____                         |
| Country: _____                 | Date of arrival: _____ Date of departure: _____ |
| Comments about travel: _____   |                                                 |

**\*To add additional accommodations, see page 7.**

|                                                                                                                                                                 |    |         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| 18. In the 14 days before onset, did the patient visit or stay in a healthcare setting (e.g., hospital, long-term care/rehab/skilled nursing facility, clinic)? |    |         |
| Yes                                                                                                                                                             | No | Unknown |

Public reporting burden of this collection of information is estimated to average 20 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to CDC, Project Clearance Officer, 1600 Clifton Road, MS D-74, Atlanta, GA 30333, ATTN: PRA (0920-0009). Do not send the completed form to this address. While your response is voluntary your cooperation is necessary for the understanding and control of this disease.

If yes, please complete the following information:

**Name of healthcare facility 1:** \_\_\_\_\_

Type of healthcare setting/facility:

Hospital  
Long-term care  
Clinic  
Unknown

Other, specify: \_\_\_\_\_

Type of exposure:

Inpatient  
Outpatient  
Visitor or volunteer  
Employee

Unknown  
Other, specify: \_\_\_\_\_

Is this facility also a transplant center?

Yes  
No  
Unknown

Street address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Reason for visit: \_\_\_\_\_

Date of arrival: \_\_\_\_\_ Date of departure: \_\_\_\_\_ Did the healthcare facility have in place a water management program to reduce the risk of *Legionella* growth and spread? Yes No Unknown

Comments about healthcare facility: \_\_\_\_\_

**Name of healthcare facility 2:** \_\_\_\_\_

Type of healthcare setting/facility:

Hospital  
Long-term care  
Clinic  
Unknown

Other, specify: \_\_\_\_\_

Type of exposure:

Inpatient  
Outpatient  
Visitor or volunteer  
Employee

Unknown  
Other, specify: \_\_\_\_\_

Is this facility also a transplant center?

Yes  
No  
Unknown

Street address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Reason for visit: \_\_\_\_\_

Date of arrival: \_\_\_\_\_ Date of departure: \_\_\_\_\_ Did the healthcare facility have in place a water management program to reduce the risk of *Legionella* growth and spread? Yes No Unknown

Comments about healthcare facility: \_\_\_\_\_

**\*To add additional healthcare facilities, see page 7.**

**19. Was this case associated with a healthcare exposure?**

**Presumptive:** Patient had 10 or more days of continuous stay at a healthcare facility during the 14 days before onset of symptoms

**Possible:** Patient had exposure to a healthcare facility for a portion of the entire 14 days prior to onset

**No:** No exposure to a healthcare facility in the 14 days prior to onset

Unknown

**20. In the 14 days before onset, did the patient visit or stay in an assisted living facility or senior living facility? Assisted/senior living facilities do not provide skilled nursing or medical care.**

Yes No Unknown

If yes, please complete the following information:

| Type of setting/facility:                                | Assisted living facility | Senior living facility   | Unknown  |                                                                                                                                             |         |         |
|----------------------------------------------------------|--------------------------|--------------------------|----------|---------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|
| <b>Name of assisted/senior living facility 1:</b> _____  |                          |                          |          |                                                                                                                                             |         |         |
| Type of exposure:                                        | Resident                 | Visitor or volunteer     | Employee | Other, specify: _____                                                                                                                       | Unknown |         |
| Street address: _____                                    |                          |                          |          |                                                                                                                                             |         |         |
| City: _____                                              |                          | State: _____             |          | ZIP: _____                                                                                                                                  |         |         |
| Date of arrival: _____                                   |                          | Date of departure: _____ |          | Did the assisted/senior living facility have in place a water management program to reduce the risk of <i>Legionella</i> growth and spread? |         |         |
|                                                          |                          |                          |          | Yes                                                                                                                                         | No      | Unknown |
| Comments about assisted or senior living facility: _____ |                          |                          |          |                                                                                                                                             |         |         |

**21. Was this case associated with an assisted or senior living facility?**

**Presumptive:** Patient had 10 or more days of continuous stay at an assisted/senior living facility during the 14 days before onset of symptoms

**Possible:** Patient had exposure to an assisted/senior living facility for a portion of the entire 14 days prior to onset

**No:** No exposure to an assisted/senior living facility in the 14 days prior to onset

Unknown

**22. Was this case associated with a known outbreak or possible cluster?**

Yes No Unknown

If yes, specify name of facility, city, and state of outbreak:

**Name of facility:** \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

**23. If this case was associated with an outbreak reported to NORS (National Outbreak Reporting System), what is the CDC-assigned NORS outbreak ID?**

\_\_\_\_\_

24. Laboratory diagnostic tests:

| Tests                                                              | Date collected<br>(mm/dd/yyyy) | Specimen type                                                                | Results                                                           |
|--------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|-------------------------------------------------------------------|
| Urinary antigen test (UAT)                                         | _____                          | Urine                                                                        | Positive<br>Indeterminant<br>Negative<br>Not performed<br>Unknown |
| Culture                                                            | _____                          | Lower respiratory secretions<br>(e.g., sputum, BAL)<br>Other, specify: _____ | Positive<br>Indeterminant<br>Negative<br>Not performed<br>Unknown |
| Nucleic acid assay<br>(e.g., PCR)                                  | _____                          | Lower respiratory secretions<br>(e.g., sputum, BAL)<br>Other, specify: _____ | Positive<br>Indeterminant<br>Negative<br>Not performed<br>Unknown |
| Direct fluorescent antibody (DFA) or<br>immunohistochemistry (IHC) | _____                          | Lower respiratory secretions<br>(e.g., sputum, BAL)<br>Other, specify: _____ | Positive<br>Indeterminant<br>Negative<br>Not performed<br>Unknown |

25. If culture, nucleic acid assay (e.g., PCR), or DFA/IHC were performed, specify species and/or serogroup identified:

Species: \_\_\_\_\_ Serogroup: \_\_\_\_\_

26. Serologic tests:

| Antibody titer test                                                                                                                                | Date collected<br>(mm/dd/yyyy)          | Quantitative titer value                | Results                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------|----------------------------------------------------------------------------------------------------|
| Antibody titer to <i>Legionella pneumophila</i> serogroup 1                                                                                        | Acute: _____<br><br>Convalescent: _____ | Acute: _____<br><br>Convalescent: _____ | Positive<br>(4x or greater rise in titer)<br>Indeterminant<br>Negative<br>Not performed<br>Unknown |
| Antibody titer OTHER THAN <i>Legionella pneumophila</i> serogroup 1 or to multiple species or serogroups of <i>Legionella</i> using pooled antigen | Acute: _____<br><br>Convalescent: _____ | Acute: _____<br><br>Convalescent: _____ | Positive<br>(4x or greater rise in titer)<br>Indeterminant<br>Negative<br>Not performed<br>Unknown |

27. Was a specimen(s) sent to CDC for testing?

Yes  
No  
Unknown

Date specimen(s) sent to CDC for testing: \_\_\_\_\_

28. Case status:

Confirmed  
Suspect  
Probable  
Not a case

If probable, indicate epidemiologic link: \_\_\_\_\_

29. In the 14 days before onset, was the patient exposed to any of the following? *If yes, indicate location and dates.*

| Potential exposure(s)                                                                                                   | Yes/No/Unknown |    |         | Location (facility name, city, state) | Date(s) |
|-------------------------------------------------------------------------------------------------------------------------|----------------|----|---------|---------------------------------------|---------|
| Shower away from home                                                                                                   | Yes            | No | Unknown |                                       |         |
| In or near a Hot tub                                                                                                    | Yes            | No | Unknown |                                       |         |
| Near a decorative water fountain or water feature                                                                       | Yes            | No | Unknown |                                       |         |
| Near a mister                                                                                                           | Yes            | No | Unknown |                                       |         |
| Near a sprinkler                                                                                                        | Yes            | No | Unknown |                                       |         |
| Recreational water park                                                                                                 | Yes            | No | Unknown |                                       |         |
| Near some other water aerosolizing device:                                                                              | Yes            | No | Unknown |                                       |         |
| Attend a convention, reception, conference, or other public gathering                                                   | Yes            | No | Unknown |                                       |         |
| Visit or live in a congregate living facility (e.g., correctional facilities, shelters, dormitories, etc.)              | Yes            | No | Unknown |                                       |         |
| Visit an area with large buildings (e.g., shopping centers, high-rise complexes, etc.) that may have a cooling tower(s) | Yes            | No | Unknown |                                       |         |
| Construction/remodeling near home or place visited                                                                      | Yes            | No | Unknown |                                       |         |
| Work with water device/system maintenance (e.g., cooling towers, plumbing, hot tub)                                     | Yes            | No | Unknown |                                       |         |
| Work in water-related leisure (e.g., hotels, cruise ships, water parks)                                                 | Yes            | No | Unknown |                                       |         |
| Industrial/manufacturing plant with a water spray cooling system or processes involving spraying water                  | Yes            | No | Unknown |                                       |         |
| Commercial or long haul truck driving                                                                                   | Yes            | No | Unknown |                                       |         |
| Work in commercial kitchen                                                                                              | Yes            | No | Unknown |                                       |         |
| Work in custodial services (e.g., housekeeping, janitorial)                                                             | Yes            | No | Unknown |                                       |         |
| Work in construction (e.g., spraying water, demolition, refurbishing)                                                   | Yes            | No | Unknown |                                       |         |
| Work at wastewater treatment plant                                                                                      | Yes            | No | Unknown |                                       |         |
| Work in another occupation involving water exposures:                                                                   | Yes            | No | Unknown |                                       |         |

30. In the 14 days before onset, did the patient use respiratory therapy equipment (e.g., nebulizer, CPAP, BiPAP) for treatment of sleep apnea, COPD, asthma, or any other reason?

Yes No Unknown

*\*If yes to respiratory therapy equipment, does this device use a humidifier?*

Yes No Unknown

*\*If yes, what type of water is used in the device? (check all that apply)*

Sterile Distilled Bottled Tap Other Unknown

31. In the 14 days before onset, did the patient take a cruise?      Yes      No      Unknown

If yes,

Name of cruise line: \_\_\_\_\_ Name of ship: \_\_\_\_\_

Cruise departure city: \_\_\_\_\_ Cruise departure state: \_\_\_\_\_

Cruise departure country: \_\_\_\_\_ Cruise departure date: \_\_\_\_\_

Cruise return city: \_\_\_\_\_ Cruise return state: \_\_\_\_\_

Cruise return country: \_\_\_\_\_ Cruise return date: \_\_\_\_\_ Cabin number: \_\_\_\_\_

Ports of call:

| City | State | Country | Date |
|------|-------|---------|------|
|      |       |         |      |
|      |       |         |      |
|      |       |         |      |
|      |       |         |      |
|      |       |         |      |
|      |       |         |      |

32. Did the patient have any underlying conditions or prior illnesses?      Yes      No      Unknown

If yes, indicate whether the patient has each of the following underlying conditions

| Condition                      | Patient History |    |         | Condition                      | Patient History |    |         |
|--------------------------------|-----------------|----|---------|--------------------------------|-----------------|----|---------|
| AIDS                           | Yes             | No | Unknown | Kidney disease                 | Yes             | No | Unknown |
| Alcohol abuse (current/past)   | Yes             | No | Unknown | Leukemia                       | Yes             | No | Unknown |
| Asthma                         | Yes             | No | Unknown | Multiple myeloma               | Yes             | No | Unknown |
| Blood cancer                   | Yes             | No | Unknown | Multiple sclerosis             | Yes             | No | Unknown |
| Bone marrow transplant         | Yes             | No | Unknown | Myocardial infarction          | Yes             | No | Unknown |
| Broken skin                    | Yes             | No | Unknown | Nephrotic syndrome             | Yes             | No | Unknown |
| Cancer                         | Yes             | No | Unknown | Neuromuscular disorder         | Yes             | No | Unknown |
| Cancer treatment               | Yes             | No | Unknown | Obesity                        | Yes             | No | Unknown |
| Cerebrospinal fluid leak       | Yes             | No | Unknown | Paralysis                      | Yes             | No | Unknown |
| Cerebrovascular accident       | Yes             | No | Unknown | Parkinson's disease            | Yes             | No | Unknown |
| Chronic respiratory disease    | Yes             | No | Unknown | Peptic ulcer                   | Yes             | No | Unknown |
| Chronic hepatitis C            | Yes             | No | Unknown | Peripheral neuropathy          | Yes             | No | Unknown |
| Cirrhosis/liver failure        | Yes             | No | Unknown | Peripheral vascular disease    | Yes             | No | Unknown |
| Cochlear prosthesis            | Yes             | No | Unknown | Premature birth                | Yes             | No | Unknown |
| Complement deficiency disease  | Yes             | No | Unknown | Renal failure/dialysis         | Yes             | No | Unknown |
| Congestive heart failure       | Yes             | No | Unknown | Seizure disorder               | Yes             | No | Unknown |
| Connective tissue disorder     | Yes             | No | Unknown | Sickle cell trait              | Yes             | No | Unknown |
| Coronary arteriosclerosis      | Yes             | No | Unknown | Smoker – current               | Yes             | No | Unknown |
| Corticosteroids                | Yes             | No | Unknown | Smoker – former                | Yes             | No | Unknown |
| Current chronic dialysis       | Yes             | No | Unknown | Solid organ malignancy         | Yes             | No | Unknown |
| Deafness/profound hearing loss | Yes             | No | Unknown | Solid organ transplant         | Yes             | No | Unknown |
| Dementia                       | Yes             | No | Unknown | Spleen missing                 | Yes             | No | Unknown |
| Diabetes mellitus              | Yes             | No | Unknown | Splenectomy/asplenia           | Yes             | No | Unknown |
| Emphysema/COPD                 | Yes             | No | Unknown | Systemic lupus erythematosus   | Yes             | No | Unknown |
| HIV infection                  | Yes             | No | Unknown | Trouble swallowing (dysphagia) | Yes             | No | Unknown |
| Hodgkin's disease (clinical)   | Yes             | No | Unknown | Other (specify):               | Yes             | No | Unknown |
| Immunoglobulin deficiency      | Yes             | No | Unknown |                                |                 |    |         |
| Immunosuppressive therapy      | Yes             | No | Unknown |                                |                 |    |         |
| Intravenous drug user          | Yes             | No | Unknown | Unknown                        | Yes             | No |         |

33. Was the patient or proxy interviewed by public health?

Yes      No      Unknown

**Comments:**

Interviewer's name: \_\_\_\_\_

Affiliation: \_\_\_\_\_ Phone: \_\_\_\_\_

State health dept. official who reviewed this report: \_\_\_\_\_

Title: \_\_\_\_\_ Phone: \_\_\_\_\_

**Local Health Dept. please submit this document to:**

State/DHD/SSS via your communicable disease clerk

**State Health Dept. return completed form to:**

[travellegionella@cdc.gov](mailto:travellegionella@cdc.gov)

## Appendix (Additional Facilities)

(Additional accommodations – [continued from page 1](#))

**Name of accommodation 3:** \_\_\_\_\_

Street address: \_\_\_\_\_ Room number: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Country: \_\_\_\_\_ Date of arrival: \_\_\_\_\_ Date of departure: \_\_\_\_\_

**Comments about travel:**

\_\_\_\_\_

**Name of accommodation 4:** \_\_\_\_\_

Street address: \_\_\_\_\_ Room number: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Country: \_\_\_\_\_ Date of arrival: \_\_\_\_\_ Date of departure: \_\_\_\_\_

**Comments about travel:**

\_\_\_\_\_

(Additional healthcare facilities – [continued from page 2](#))

**Name of healthcare facility 3:** \_\_\_\_\_

|                                                                                                                        |                                                                                                                 |                                                                                             |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| <b>Type of healthcare setting/facility:</b><br>Hospital _____<br>Long-term care _____<br>Clinic _____<br>Unknown _____ | <b>Type of exposure:</b><br>Inpatient _____<br>Outpatient _____<br>Visitor or volunteer _____<br>Employee _____ | <b>Is this facility also a transplant center?</b><br>Yes _____<br>No _____<br>Unknown _____ |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|

Other, specify: \_\_\_\_\_

Street address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Reason for visit: \_\_\_\_\_

Date of arrival: \_\_\_\_\_ Date of departure: \_\_\_\_\_

**Comments about healthcare setting:**

\_\_\_\_\_

Did the healthcare facility have in place a water management program to reduce the risk of *Legionella* growth and spread? Yes \_\_\_\_\_ No \_\_\_\_\_ Unknown \_\_\_\_\_

(Additional assisted/senior living facilities – [continued from page 2](#))

**Name of assisted/senior living facility 2:** \_\_\_\_\_

*If yes, what type?* Assisted living facility \_\_\_\_\_ Senior living facility \_\_\_\_\_ Unknown \_\_\_\_\_

Type of exposure: Resident \_\_\_\_\_ Visitor or volunteer \_\_\_\_\_ Employee \_\_\_\_\_ Other, specify: \_\_\_\_\_ Unknown \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Date of arrival: \_\_\_\_\_ Date of departure: \_\_\_\_\_

**Comments about assisted or senior living facility:**

\_\_\_\_\_

Did the assisted/senior living facility have in place a water management program to reduce the risk of *Legionella* growth and spread? Yes \_\_\_\_\_ No \_\_\_\_\_ Unknown \_\_\_\_\_